



## **Stock Research Report**

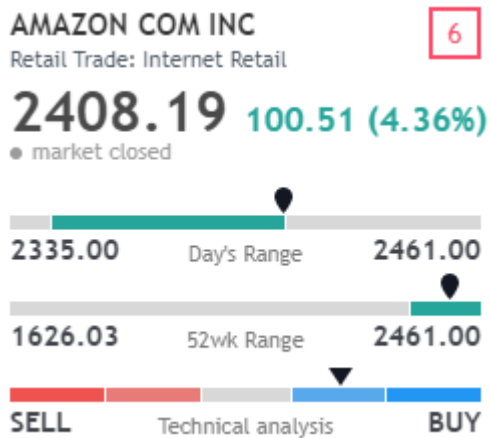
Stock Name: Amazon.com Inc (AMZN)

[www.teambiddles.com](http://www.teambiddles.com)

April 16, 2020

# Profile

Amazon.com, Inc. offers a range of products and services through its Websites. The Company's products include merchandise and content that it purchases for resale from vendors and those offered by third-party sellers. It also manufactures and sells electronic devices. It operates through three segments: North America, International and Amazon Web Services (AWS). Its AWS products include analytics, Amazon Athena, Amazon CloudSearch, Amazon EMR, Amazon Elasticsearch Service, Amazon Kinesis, Amazon Managed Streaming for Apache Kafka, Amazon Redshift, Amazon QuickSight, AWS Data Pipeline, AWS Glue and AWS Lake Formation. AWS solutions include machine learning, analytics and data lakes, Internet of Things, serverless computing, containers, enterprise applications, and storage. In addition, the Company provides services, such as advertising. It also offers Amazon Prime, a membership program that includes free shipping, access to streaming of various movies and television (TV) episodes.



PERFORMANCE	
5 Day	17.89%
1 Month	28.03%
3 Month	28.24%
YTD	30.32%
1 Year	29.36%

1 Month

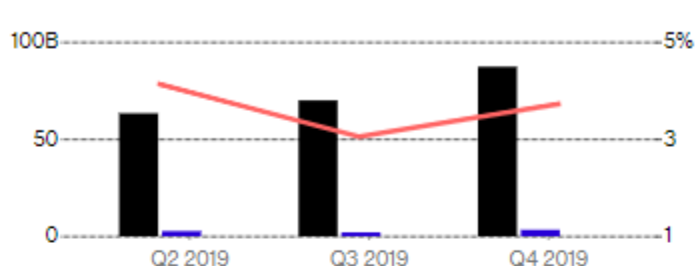


# Fundamental

For the fiscal year ended 31 December 2019, Amazon.com, Inc. revenues increased 20% to \$280.52B. Net income before extraordinary items increased 17% to \$11.59B. Revenues reflect Online Stores segment increase of 15% to \$141.25B, Third Party Seller Services segment increase of 26% to \$53.76B, North America segment increase of 21% to \$170.77B, Amazon Web Services segment increase of 37% to \$35.03B

## Income Statement

Quarterly Annual

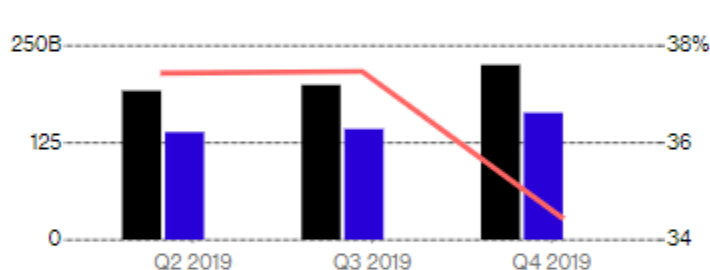


Q4 2019 (Millions USD)

● Revenue	87,437.00
● Net Income	3,268.00
● Profit Margin	3.74%

## Balance Sheet

Quarterly Annual

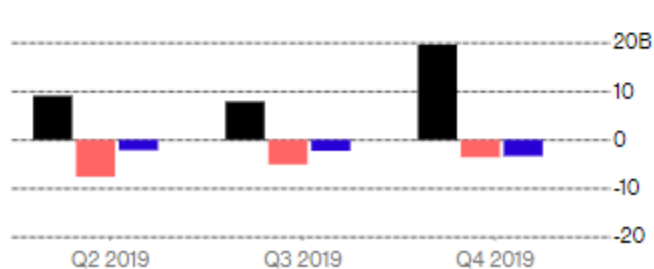


Q4 2019 (Millions USD)

● Total Assets	225,248.00
● Total Liabilities	163,188.00
● Debt to Assets	34.42%

## Cash Flow

Quarterly Annual



Q4 2019 (Millions USD)

● Operating	19,659.00
● Investing	-3,536.00
● Financing	-3,267.00

## AMZN PEERS - SELECT UP TO 4 PEERS TO COMPARE IN CHART

Top 5 Industry Peers ▼

Company Name/Symbol ^	Current Consensus Recommendation			Price	Today's Change	Market Cap	5 Yr EPS Growth	
							P/E	
<input checked="" type="checkbox"/> Amazon.Com Inc <a href="#">AMZN</a>	<div><div>BUY</div></div>			\$2,408.19	⬆️ 100.51 +4.36%	1.0T	85.2x	+100.60%
<input type="checkbox"/> Alibaba Group Holding LTD <a href="#">BABA</a>	<div>NO OPINION</div>			\$212.66	⬆️ 4.49 +2.16%	526.8B	29.8x	+29.64%
<input type="checkbox"/> Costco Wholesale Corp <a href="#">COST</a>	<div><div>BUY</div></div>			\$321.56	⬆️ 11.29 +3.64%	132.5B	36.8x	+11.80%
<input type="checkbox"/> Target Corp <a href="#">TGT</a>	<div><div>BUY</div></div>			\$109.30	⬆️ 3.06 +2.88%	52.5B	16.1x	+10.89%
<input type="checkbox"/> Vipshop Holdings LTD <a href="#">VIPS</a>	<div><div>BUY</div></div>			\$18.80	⬆️ 1.16 +6.58%	9.1B	15.5x	+12.52%
<input type="checkbox"/> Walmart Inc <a href="#">WMT</a>	<div><div>BUY</div></div>			\$132.33	⬆️ 3.57 +2.77%	344.9B	25.8x	+0.53%

# Technical

(Setups, Buy Points, & Ideas)

## Elliot Wave Count and Oscillator

Wave 2, Wave 3 confirmation – This is the best wave



## Investment Circle Trader Ideas



\$AMZN Expecting to hit a near term top today or tomorrow, it's possible it pushes for the \$2,500 mark. Anticipating a near term, healthy pullback to the \$2,315 or EMA 20 area at least leading up to ER. Given how expensive the premiums are to play this in either direction I would be looking at buying vertical put spreads with near term expiration. Trader DevinBoyle55


















NASDAQ: AMZN Maybe a pullback? Trader Investinfamily

## Previous Candlestick Patterns

Amazon.com 2,408.19 +100.51 (+4.36%)

### Candlestick Patterns

 Customize

Pattern	Timeframe	Reliability	Candles Ago	Candle Time
Completed Patterns				
 Advance Block Bearish	1D	★★★	1	Apr 15, 2020
 Three Line Strike	30	★★★	1	Apr 16, 2020 03:00PM
 Bullish Hammer	15	★★★	2	Apr 16, 2020 03:15PM
 Three Outside Up	1W	★★★	3	Mar 22, 2020
 Engulfing Bearish	1H	★★★	3	Apr 16, 2020 12:00PM
 Bullish Engulfing	1W	★★★	4	Mar 15, 2020
 Doji Star Bearish	1D	★★★	4	Apr 09, 2020
 Three Black Crows	30	★★★	5	Apr 16, 2020 01:00PM
 Harami Cross	1W	★★★	6	Mar 01, 2020
 Three Outside Down	30	★★★	6	Apr 16, 2020 12:30PM
 Three Black Crows	1M	★★★	7	Sep 19
 Three Inside Up	5H	★★★	7	Apr 13, 2020 06:00AM
 Engulfing Bearish	30	★★★	7	Apr 16, 2020 12:00PM
 Advance Block Bearish	1W	★★★	9	Feb 09, 2020
 Three Outside Up	1W	★★★	10	Feb 02, 2020
 Engulfing Bearish	1M	★★★	11	May 19

## Highlights

- Relative Strength (RS) is Not Determined
- Earnings Per Share (EPS) 3.6 out of 10
- Ranked 4<sup>th</sup> in peer group, SLP is ranked 1<sup>st</sup> in the group
- Accumulation / Distribution is Not Determined
- Short Term: Bearish | Mid Term: Bullish | Long Term: Bullish

## Other Notes:

Stock prices, as expressed by the S&P 500, are currently in line with fair value, which has fallen from 3100 earlier in the year to 2800 due to expected lower earnings. Our stock-market valuation model takes into account factors such as stock prices, fiveyear normalized earnings (three historical years, two forward-looking), GDP, inflation, and T-bond and T-bill yields. Since 1960, on average, the index has traded at 1.8% above fair value. By applying one standard deviation to fair value to determine a normal range, we find that the S&P 500 typically trades between 14% undervalued and 18% overvalued. The market is currently in the middle of the normal range. We note, though, that estimated earnings, as well as GDP, are almost certain to be revised lower as the impact of the coronavirus on the economy and corporate profits becomes clear. So these numbers are fluid. We have run several stress tests. Our 2800 fair value level assumes a 10% EPS decline. If earnings were to decline 25%, fair value would fall to 2600. If earnings were to decline 30%, fair value would fall to 2500. The earnings outlook should become at least a bit clearer over the next few weeks. (Argus April 15, 2020)

## Exits

- Place trailing stop loss order, take profits at 5% is recommended, but ride the stock price up
- Place a stop limit order, and ensure intraday price trading range is large enough so you don't get priced out of the stock
- Stop Loss at 7% below entry is recommended as risk strategy to preserve capital

## Weekly

### Pivot Points »

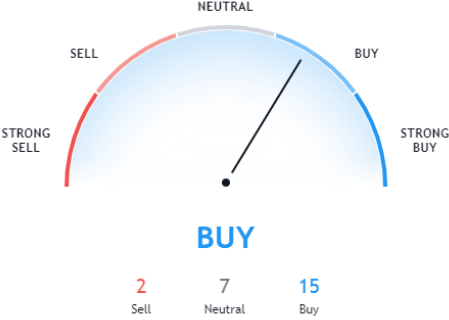
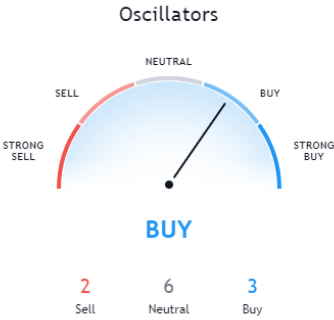
Apr 17, 2020 03:25PM GMT

Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	2282.23	2314.37	2335.72	2367.86	2389.21	2421.35	2442.70
Fibonacci	2314.37	2334.80	2347.43	2367.86	2388.29	2400.92	2421.35
Camarilla	2342.35	2347.25	2352.16	2367.86	2361.96	2366.87	2371.77
Woodie's	2276.83	2311.67	2330.32	2365.16	2383.81	2418.65	2437.30
DeMark's	-	-	2325.04	2362.52	2378.53	-	-



1 minute 5 minutes 15 minutes 1 hour 4 hours 1 day 1 week 1 month

Summary



OSCILLATORS

Name	Value	Action
Relative Strength Index (14)	71.60	Sell
Stochastic %K (14, 3, 3)	71.38	Neutral
Commodity Channel Index (20)	291.12	Neutral
Average Directional Index (14)	34.69	Neutral
Awesome Oscillator	326.95	Buy
Momentum (10)	514.56	Sell
MACD Level (12, 26)	187.99	Buy
Stochastic RSI Fast (3, 3, 14, 14)	56.96	Neutral
Williams Percent Range (14)	-6.04	Neutral
Bull Bear Power	519.82	Buy
Ultimate Oscillator (7, 14, 28)	67.51	Neutral

MOVING AVERAGES

Name	Value	Action
Exponential Moving Average (5)	2070.82	Buy
Simple Moving Average (5)	2019.64	Buy
Exponential Moving Average (10)	1958.84	Buy
Simple Moving Average (10)	1905.47	Buy
Exponential Moving Average (20)	1821.43	Buy
Simple Moving Average (20)	1829.12	Buy
Exponential Moving Average (30)	1688.15	Buy
Simple Moving Average (30)	1734.16	Buy
Exponential Moving Average (50)	1439.62	Buy
Simple Moving Average (50)	1377.00	Buy
Exponential Moving Average (100)	—	—
Simple Moving Average (100)	—	—
Exponential Moving Average (200)	—	—
Simple Moving Average (200)	—	—
Ichimoku Cloud Base Line (9, 26, 52, 26)	1884.00	Neutral
Volume Weighted Moving Average (20)	1800.02	Buy
Hull Moving Average (9)	2118.60	Buy

## AMZN Historical Data



Time Frame:

Daily ▼



Download Data

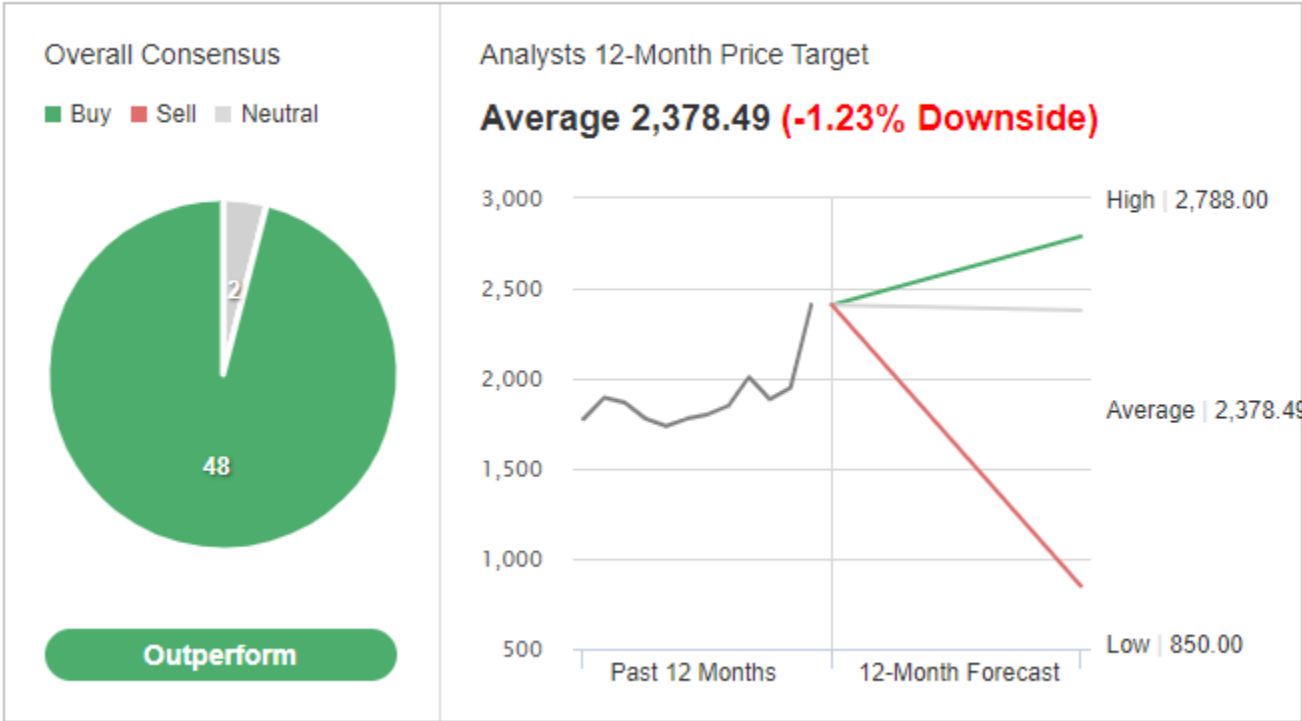
03/16/2020 - 04/16/2020



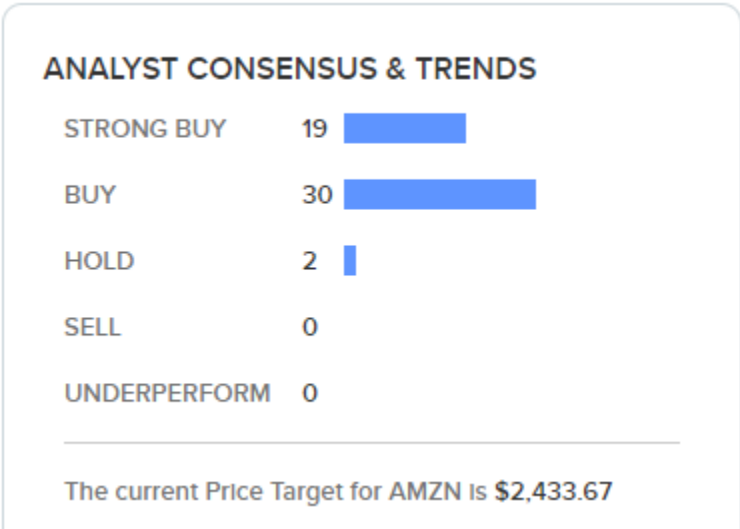
Date ↕	Price ↕	Open ↕	High ↕	Low ↕	Vol. ↕	Change % ↕
Apr 16, 2020	2,408.19	2,346.57	2,460.01	2,335.24	12.04M	4.36%
Apr 15, 2020	2,307.68	2,256.44	2,333.17	2,246.29	6.87M	1.07%
Apr 14, 2020	2,283.32	2,202.72	2,291.98	2,188.10	8.09M	5.28%
Apr 13, 2020	2,168.87	2,041.00	2,180.00	2,038.56	6.72M	6.17%
Apr 09, 2020	2,042.76	2,045.43	2,053.00	2,017.67	4.66M	-0.01%
Apr 08, 2020	2,043.00	2,021.00	2,043.00	2,011.51	3.98M	1.56%
Apr 07, 2020	2,011.60	2,017.00	2,035.49	1,998.74	5.11M	0.70%
Apr 06, 2020	1,997.59	1,940.56	1,997.59	1,930.13	5.77M	4.77%
Apr 03, 2020	1,906.59	1,911.99	1,925.94	1,889.56	3.61M	-0.64%
Apr 02, 2020	1,918.83	1,901.06	1,927.38	1,890.00	4.34M	0.58%
Apr 01, 2020	1,907.70	1,934.88	1,943.02	1,894.00	4.12M	-2.16%
Mar 31, 2020	1,949.72	1,963.00	1,992.79	1,944.84	5.12M	-0.72%
Mar 30, 2020	1,963.95	1,922.83	1,973.63	1,912.34	6.13M	3.36%
Mar 27, 2020	1,900.10	1,929.99	1,938.13	1,900.01	5.39M	-2.83%
Mar 26, 2020	1,955.49	1,903.00	1,955.49	1,890.02	6.24M	3.69%
Mar 25, 2020	1,885.84	1,923.24	1,949.02	1,885.84	6.48M	-2.80%
Mar 24, 2020	1,940.10	1,941.19	1,954.37	1,901.69	7.15M	1.96%
Mar 23, 2020	1,902.83	1,827.75	1,919.40	1,812.00	7.81M	3.07%
Mar 20, 2020	1,846.09	1,926.31	1,957.00	1,820.73	9.82M	-1.85%
Mar 19, 2020	1,880.93	1,856.67	1,945.00	1,833.45	10.40M	2.78%
Mar 18, 2020	1,830.00	1,746.09	1,840.40	1,745.00	9.65M	1.23%
Mar 17, 2020	1,807.84	1,775.47	1,857.78	1,689.24	10.92M	7.03%
Highest: 2,460.01	Lowest: 1,689.24	Difference: 770.77		Average: 1,993.59	Change %: 42.57	

# Wall Street

## AMZN Consensus Estimates



Data Based on a Poll of 50 Analysts



## Latest News

[Amazon employees plan 'online walkout' to protest firings and treatment of warehouse workers](#) 2 hrs ago - CNBC.com

[The tech industry's early work-from-home mandates helped California and Washington flatten the curve](#) 6 hrs ago - CNBC.com

['A long way to go' before there's enough testing to reopen economy, Business Roundtable CEO says](#) 8 hrs ago - CNBC.com

[The US economy can't reopen without widespread coronavirus testing. Getting there will take a lot of work and money](#) 8 hrs ago - CNBC.com

[For grocery workers, the need for mental health care may outlast coronavirus pandemic](#) 8 hrs ago - CNBC.com

[Netflix: Late To The Party](#) 5 hrs ago - Seeking Alpha

[The Efficient Market Hypothesis Is On Trial \(Summer Infant Edition\)](#) 7 hrs ago - Seeking Alpha

[Roku: Not A Bargain Anymore](#) 9 hrs ago - Seeking Alpha

[Climbing The Wall Of Worry: Staying Ahead Of The Bear Market Rally](#) 11 hrs ago - Seeking Alpha

[Disney And Discovery: Covid-19 Durable Streaming Plays \(Video Transcript\)](#) 11 hrs ago - Seeking Alpha

# Complaints, Reviews, & Major Litigation

## [List of Lawsuits against Amazon](#)

### Violation Tracker Parent Company Summary

**Parent Company Name:** Amazon.com

**Ownership Structure:** publicly traded (ticker symbol AMZN)

**Headquartered in:** Washington

**Major Industry:** retailing

**Specific Industry:** retail-internet

**Penalty total since 2000:** \$25,307,657

**Number of records:** 87

Top 10 Primary Offense Types	Penalty Total	Number of Records
environmental violation	\$12,380,109	11
employment screening violation	\$5,802,720	2
consumer protection violation	\$3,545,044	7
aviation safety violation	\$2,742,940	39
wage and hour violation	\$249,659	2
workplace safety or health violation	\$219,599	20
labor relations violation	\$196,586	4
privacy violation	\$106,000	1
employment discrimination	\$65,000	1

