



**Premium**  
**Stock Research Report**  
Stock Name: American Airlines (AAL)

[www.teambiddles.com](http://www.teambiddles.com)

April 22, 2020

## Profile

American Airlines Group Inc. is a holding company. The Company's primary business activity is the operation of a network air carrier, providing scheduled air transportation for passengers and cargo. The Company operates through American segment, which provides air transportation for passengers and cargo. The Company's cargo division provides a range of freight and mail services with facilities and interline connections available across the globe. Together with its regional airline subsidiaries and third-party regional carriers operating as American Eagle, its airline operated an average of nearly 6,700 flights per day to nearly 350 destinations in more than 50 countries, principally from its hubs in Charlotte, Chicago, Dallas/Fort Worth, Los Angeles, Miami, New York, Philadelphia, Phoenix and Washington, District of Columbia, as of December 31, 2016. In the fiscal year ended December 31, 2016, approximately 199 million passengers boarded its mainline and regional flights.



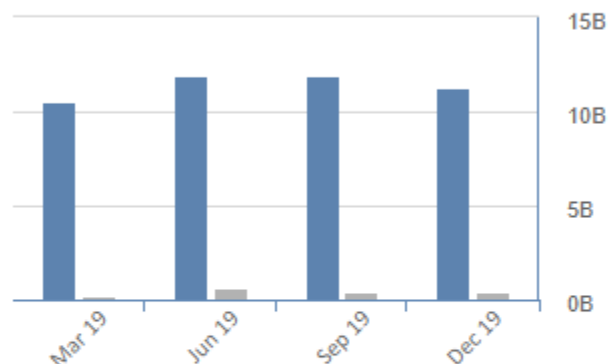
## Fundamental - Quarterly

For the fiscal year ended 31 December 2019, American Airlines Group Inc revenues increased 3% to \$45.77B. Net income increased 19% to \$1.69B. Revenues reflect Load Factor, Total - % increase of 3% to 84.6%, Passenger increase of 3% to \$42.01B, other increase of 2% to \$2.9B. Net income benefited from Fleet restructuring expenses decrease of 36% to \$271M (expense), Litigation settlement decrease from \$45M (expense) to \$53M (income).

Annual Quarterly

TTM = Trailing Twelve Months | MRQ = Most Recent Quarter

### AAL Income Statement »

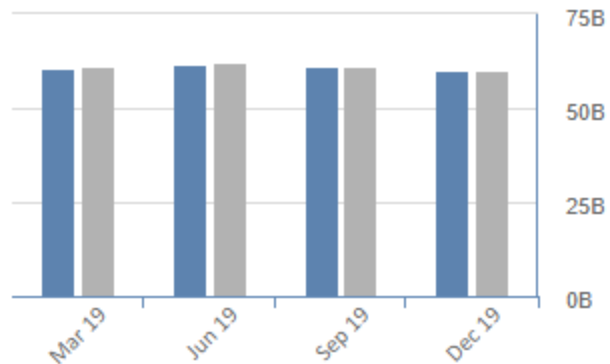


Gross margin TTM	61.46%
Operating margin TTM	6.7%
Net Profit margin TTM	3.68%
Return on Investment TTM	4.01%

■ Total Revenue ■ Net Income

Period Ending:	Dec 31, 2019	Sep 30, 2019	Jun 30, 2019	Mar 31, 2019
Total Revenue	11313	11911	11960	10584
Gross Profit	6957	7325	7411	6437
Operating Income	729	808	1153	375
Net Income	414	425	662	185

## AAL Balance Sheet »

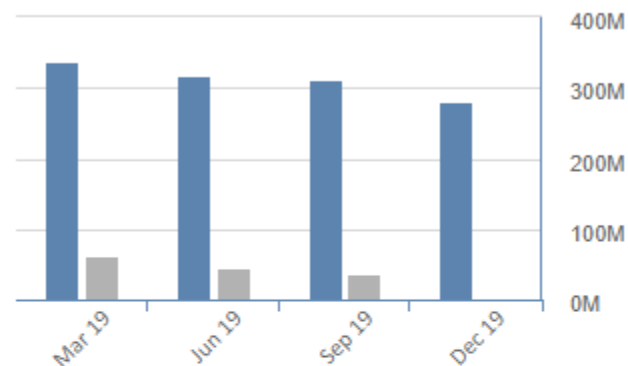


Quick Ratio MRQ	0.35
Current Ratio MRQ	0.45
LT Debt to Equity MRQ	-
Total Debt to Equity MRQ	-

■ Total Assets ■ Total Liabilities

Period Ending:	Dec 31, 2019	Sep 30, 2019	Jun 30, 2019	Mar 31, 2019
Total Assets	59995	61175	61967	60787
Total Liabilities	60113	61015	61989	61423
Total Equity	-118	160	-22	-636

## AAL Cash Flow Statement »



Cash Flow/Share TTM	9.01
Revenue/Share TTM	103.02
Operating Cash Flow	20.83%

■ Cash ■ Net Change in Cash

Period Ending:	Dec 31, 2019	Sep 30, 2019	Jun 30, 2019	Mar 31, 2019
Period Length:	0 Months	9 Months	6 Months	3 Months
Cash From Operating Activities	3815	3215	2387	1651
Cash From Investing Activities	-2243	-2882	-2413	-480
Cash From Financing Activities	-1568	-296	70	-1109
Net Change in Cash	4	37	44	62

\* In Millions of USD (except for per share items)

## AAL Ratios



























Name	Company	Industry
▼		
P/E Ratio TTM	2.89	8.34
Price to Sales TTM	0.1	1
Price to Cash Flow MRQ	-	16.38
Price to Free Cash Flow TTM	-	14.72
Price to Book MRQ	-	3.11
Price to Tangible Book MRQ	-	3.58
▼		
<b>Profitability: TTM vs 5 Year Average Margins</b> <div> <span>■ TTM (%)</span> <span>■ 5 Year Avg. (%)</span> </div>		
Gross margin TTM	61.46%	53.53%
Gross Margin 5YA	63.41%	42.63%
Operating margin TTM	6.7%	17.74%
Operating margin 5YA	9.91%	9.21%
Pretax margin TTM	4.93%	15.46%
Pretax margin 5YA	7.62%	7.27%
Net Profit margin TTM	3.68%	12.6%
Net Profit margin 5YA	7.19%	6.72%

Date ↕	Price ↕	Open ↕	High ↕	Low ↕	Vol. ↕	Change % ↕
Apr 22, 2020	10.27	11.09	11.13	10.02	75.64M	-6.64%
Apr 21, 2020	11.00	10.78	11.21	10.71	49.88M	-0.54%
Apr 20, 2020	11.06	11.10	11.35	10.75	58.98M	-4.41%
Apr 17, 2020	11.57	11.88	11.93	11.50	61.28M	4.52%
Apr 16, 2020	11.07	11.88	12.01	11.05	83.63M	-9.93%
Apr 15, 2020	12.29	12.53	12.69	11.40	124.72M	2.85%
Apr 14, 2020	11.95	12.23	12.60	11.75	68.04M	3.37%
Apr 13, 2020	11.56	12.80	12.80	11.25	73.39M	-7.59%
Apr 09, 2020	12.51	12.70	13.40	11.83	117.59M	10.41%
Apr 08, 2020	11.33	10.84	11.39	10.57	82.72M	10.86%
Apr 07, 2020	10.22	11.07	12.20	10.06	138.06M	7.58%
Apr 06, 2020	9.50	9.72	9.93	9.12	94.27M	1.17%
Apr 03, 2020	9.39	10.25	10.49	9.09	87.02M	-6.66%
Apr 02, 2020	10.06	10.61	11.02	10.00	65.53M	-5.89%
Apr 01, 2020	10.69	11.26	11.40	10.50	56.85M	-12.31%
Mar 31, 2020	12.19	12.92	12.95	12.11	44.85M	-0.49%
Mar 30, 2020	12.25	13.20	13.22	11.81	50.52M	-12.75%
Mar 27, 2020	14.04	14.86	15.20	13.91	50.78M	-10.34%
Mar 26, 2020	15.66	16.10	17.24	15.17	77.63M	1.75%
Mar 25, 2020	15.39	16.75	16.89	14.34	93.80M	10.56%
Mar 24, 2020	13.92	11.97	14.80	11.58	101.55M	35.80%
Mar 23, 2020	10.25	10.90	11.36	10.01	56.43M	-1.25%
Highest: 17.24	Lowest: 9.09	Difference: 8.15		Average: 11.74		Change %: -1.06

American Airlines 10.27 -0.73 (-6.64%)

## Candlestick Patterns

 Customize

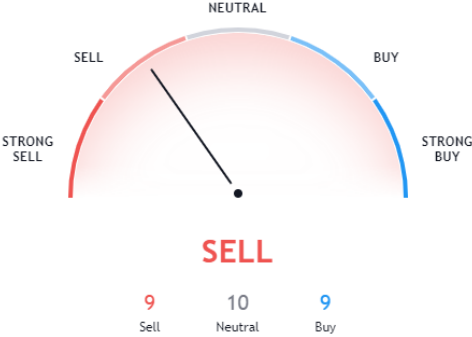
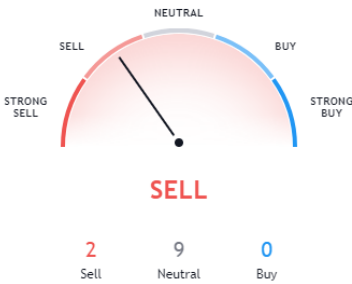
Pattern	Timeframe	Reliability	Candles Ago	Candle Time
Completed Patterns				
 Abandoned Baby Bullish	1D	★★★	1	Apr 21, 2020
 Bullish doji Star	1D	★★★	2	Apr 20, 2020
 Bullish Engulfing	5H	★★★	3	Apr 21, 2020 02:00PM
 Downside Gap Three Methods	30	★★★	3	Apr 22, 2020 02:00PM
 Bullish doji Star	5H	★★★	6	Apr 20, 2020 08:00AM
 Engulfing Bearish	1H	★★★	6	Apr 22, 2020 09:00AM
 Inverted Hammer	1M	★★★	7	Sep 19
 Upside Gap Two Crows	1D	★★★	7	Apr 13, 2020
 Three Outside Up	1H	★★★	7	Apr 21, 2020 03:00PM
 Bullish Engulfing	1H	★★★	8	Apr 21, 2020 02:00PM
 Three Black Crows	30	★★★	10	Apr 22, 2020 10:30AM
 Bullish doji Star	15	★★★	11	Apr 22, 2020 01:00PM
 Engulfing Bearish	30	★★★	12	Apr 22, 2020 09:30AM
 Doji Star Bearish	30	★★★	13	Apr 21, 2020 03:30PM
 Harami Cross Bearish	30	★★★	13	Apr 21, 2020 03:30PM
 Three Outside Down	15	★★★	13	Apr 22, 2020 12:30PM
 Abandoned Baby Bearish	15	★★★	14	Apr 22, 2020 12:15PM
 Engulfing Bearish	15	★★★	14	Apr 22, 2020 12:15PM
 Evening Doji Star	15	★★★	14	Apr 22, 2020 12:15PM
 Doji Star Bearish	30	★★★	15	Apr 21, 2020 02:30PM
 Three Outside Up	30	★★★	15	Apr 21, 2020 02:30PM
 Advance Block Bearish	15	★★★	15	Apr 22, 2020 12:00PM
 Deliberation Bearish	15	★★★	15	Apr 22, 2020 12:00PM
 Falling Three Methods	1W	★★★	16	Dec 29, 2019

# Technical

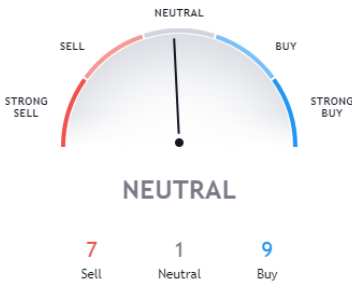
1 minute 5 minutes 15 minutes 1 hour 4 hours 1 day 1 week 1 month

## Summary

### Oscillators



### Moving Averages



## OSCILLATORS

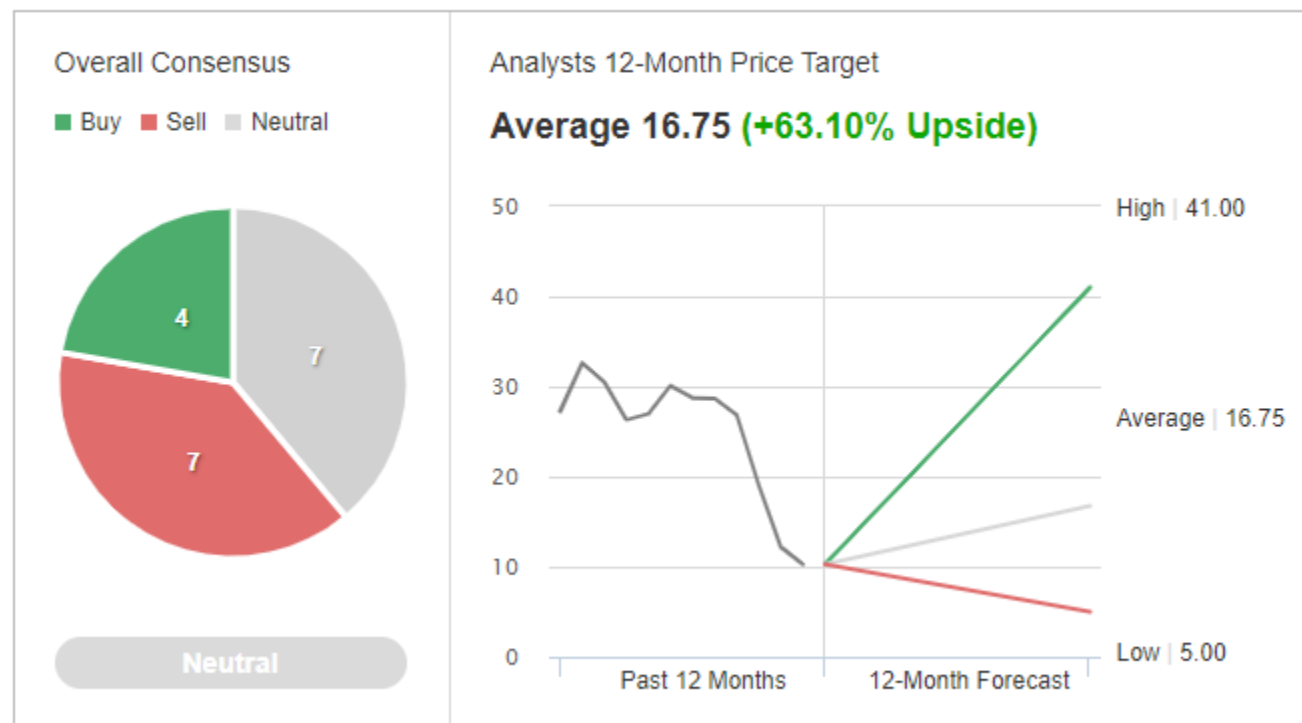
Name	Value	Action
Relative Strength Index (14)	47.92	Neutral
Stochastic %K (14, 3, 3)	47.99	Neutral
Commodity Channel Index (20)	-36.09	Neutral
Average Directional Index (14)	25.94	Neutral
Awesome Oscillator	-24.20	Neutral
Momentum (10)	-31.90	Sell
MACD Level (12, 26)	-6.49	Sell
Stochastic RSI Fast (3, 3, 14, 14)	43.09	Neutral
Williams Percent Range (14)	-48.13	Neutral
Bull Bear Power	-8.15	Neutral
Ultimate Oscillator (7, 14, 28)	55.96	Neutral

## MOVING AVERAGES

Name	Value	Action
Exponential Moving Average (5)	175.19	Buy
Simple Moving Average (5)	169.54	Buy
Exponential Moving Average (10)	178.08	Buy
Simple Moving Average (10)	175.14	Buy
Exponential Moving Average (20)	184.68	Sell
Simple Moving Average (20)	192.76	Sell
Exponential Moving Average (30)	186.82	Sell
Simple Moving Average (30)	192.49	Sell
Exponential Moving Average (50)	186.20	Sell
Simple Moving Average (50)	190.45	Sell
Exponential Moving Average (100)	179.51	Buy
Simple Moving Average (100)	178.61	Buy
Exponential Moving Average (200)	160.21	Buy
Simple Moving Average (200)	165.30	Buy
Ichimoku Cloud Base Line (9, 26, 52, 26)	180.65	Neutral
Volume Weighted Moving Average (20)	185.56	Sell
Hull Moving Average (9)	175.49	Buy



## AAL Consensus Estimates



Data Based on a Poll of 18 Analysts

## AAL PEERS - SELECT UP TO 4 PEERS TO COMPARE IN CHART

Top 5 Industry Peers ▼

Company Name/Symbol ^	Current Consensus Recommendation	Price	Today's Change	Market Cap	P/E	5 Yr EPS Growth
<input checked="" type="checkbox"/> American Airlines Group Inc <b>AAL</b>	<div><div>HOLD</div></div>	\$10.27	↓ 0.73 -6.64%	5.0B	--x	-13.49%
<input type="checkbox"/> Air France KLM Sa <b>AFLY</b>	<div><div>HOLD</div></div>	\$5.02	↓ 0.01 -0.20%	2.2B	--x	+78.10%
<input type="checkbox"/> Alaska Air Group <b>ALK</b>	<div><div>BUY</div></div>	\$27.53	↓ 0.76 -2.69%	3.7B	--x	-9.61%
<input type="checkbox"/> Delta Air Lines Inc <b>DAL</b>	<div><div>BUY</div></div>	\$22.47	↓ 0.63 -2.73%	15.6B	--x	+12.12%
<input type="checkbox"/> Deutsche Lufthansa Ag <b>DLAY</b>	<div><div>SELL</div></div>	\$8.62	↓ 0.19 -2.14%	4.4B	--x	+74.21%
<input type="checkbox"/> United Airlines Holdings Inc <b>UAL</b>	<div><div>BUY</div></div>	\$25.88	↓ 2.00 -7.17%	7.3B	--x	+2.05%

## Investing Circle Ideas



AAL has strong resistance at **\$10**. AAL has broken it once which resulted in a **40% BOUNCE!** Earnings date is 4/24 (on Friday) which will make this a risky long, **stop loss for traders would be \$9.05**. Trader MajesticSteve



This is going to be a perfect sign for gains in AAL market. As of it failed to break the diagonal support it has formed. Look into the highlighted eclipse and good place for a long-term buying opportunity. **\$11.41 Entry ride up to \$28.27** – Trader TraderChamp

## Highlights

- Earnings Per Share (EPS) rating of 6.6 of 10
- Relative Strength (RS) rating of 1 of 10
- Ranked 13<sup>th</sup> in Peer Group, RYAAAY is #1
- Accumulation/Distribution rating is 8.9 of 10
- Analyst Price Target is \$16.25

Term	Performance Outlook
Short Term (2weeks – 6weeks)	<b>Bullish</b>
Mid Term (6weeks – 9 months):	Neutral
Long Term (9 months +):	<b>Bearish</b>

### Exits

- Place trailing stop loss order, take profits at 5% is recommended, but ride the stock price up
- Place a stop limit order, and ensure intraday price trading range is large enough so you don't get priced out of the stock
- Stop Loss at 7% below entry is recommended as risk strategy to preserve capital

### RETURNS



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