



## **Stock Research Report**

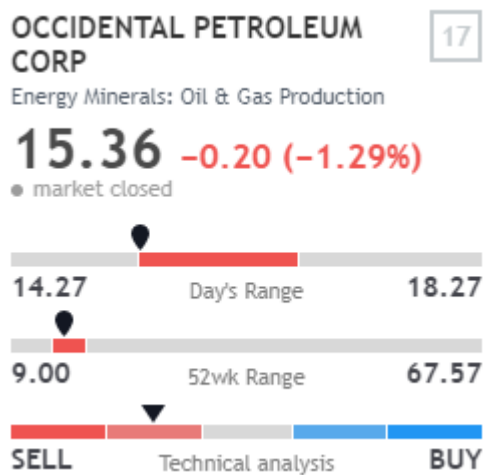
Stock Name: Occidental Petroleum Corp (OXY)

[www.teambiddles.com](http://www.teambiddles.com)

April 11, 2020

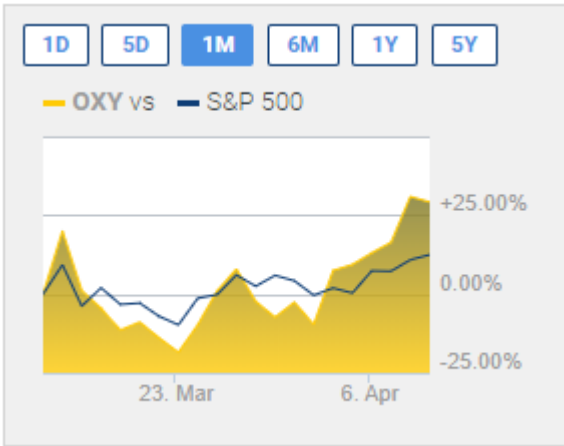
# Profile

Occidental Petroleum Corp is an international oil and gas exploration and production company. The Company has operations in the United States, Middle East and Latin America. It operates through three segments: Oil and Gas, Chemical (OxyChem) and Midstream and Marketing. Its Oil and Gas segment explores for, develops and produces oil and condensate, natural gas liquids (NGLs) and natural gas. Its OxyChem segment primarily manufactures and markets basic chemicals and vinyls. OxyChem also manufactures polyvinyl chloride (PVC) resins, chlorine and caustic soda and has manufacturing facilities in the United States, Canada and Latin America. Midstream and Marketing segment purchases, markets, gathers, processes, transports and stores oil, condensate, NGL, natural gas, carbon dioxide and power. Through its subsidiary, Oxy Low Carbon Ventures, LLC it develops carbon capture, utilization and storage projects that source anthropogenic carbon dioxide.



PERFORMANCE	
5 Day	18.15%
1 Month	7.71%
3 Month	-66.54%
YTD	-62.73%
1 Year	-76.49%

1 Month

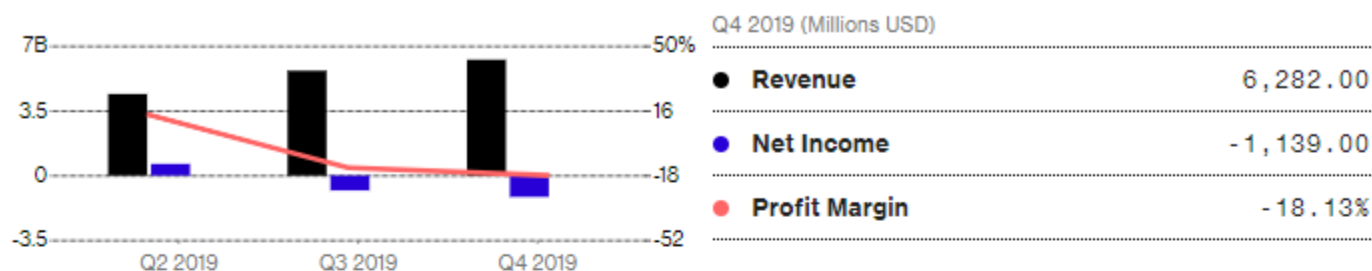


# Fundamental

For the fiscal year ended 31 December 2019, Occidental Petroleum Corporation revenues increased 16% to \$20.61B. Net loss applicable to common stockholders excluding extraordinary items totaled \$970M vs. income of \$4.09B. Revenues reflect Oil and Gas segment increase of 30% to \$13.53B, United States segment increase of 15% to \$15.33B, Crude Oil Production (Barrels)-US increase of 70% to 155M barrels.

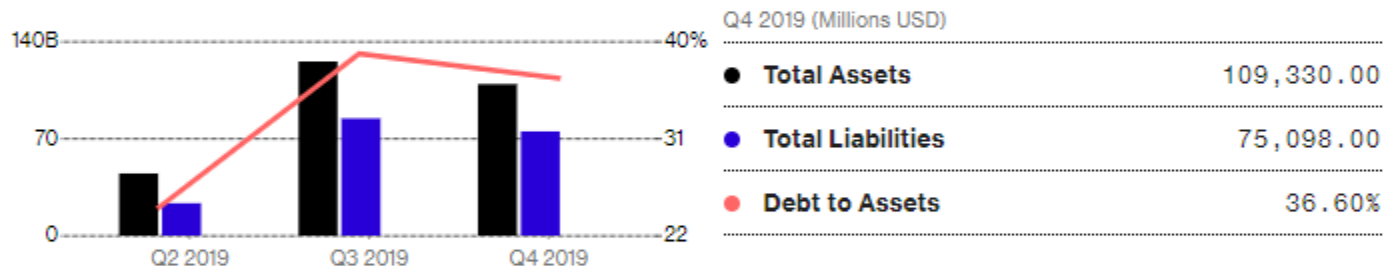
## Income Statement

Quarterly Annual



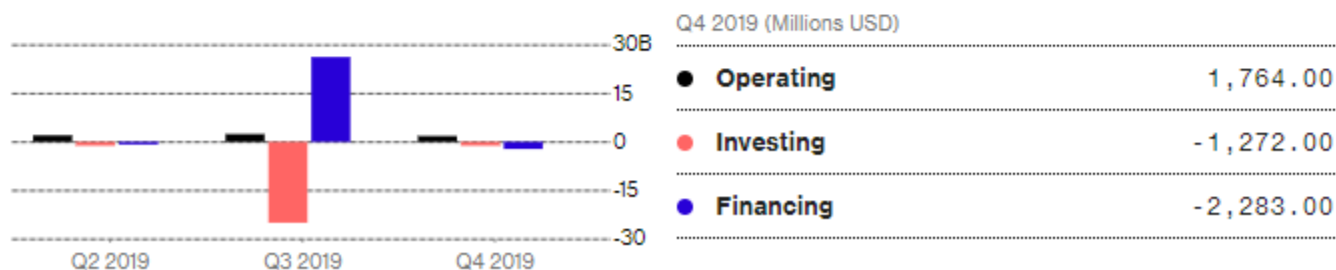
## Balance Sheet

Quarterly Annual



## Cash Flow

Quarterly Annual



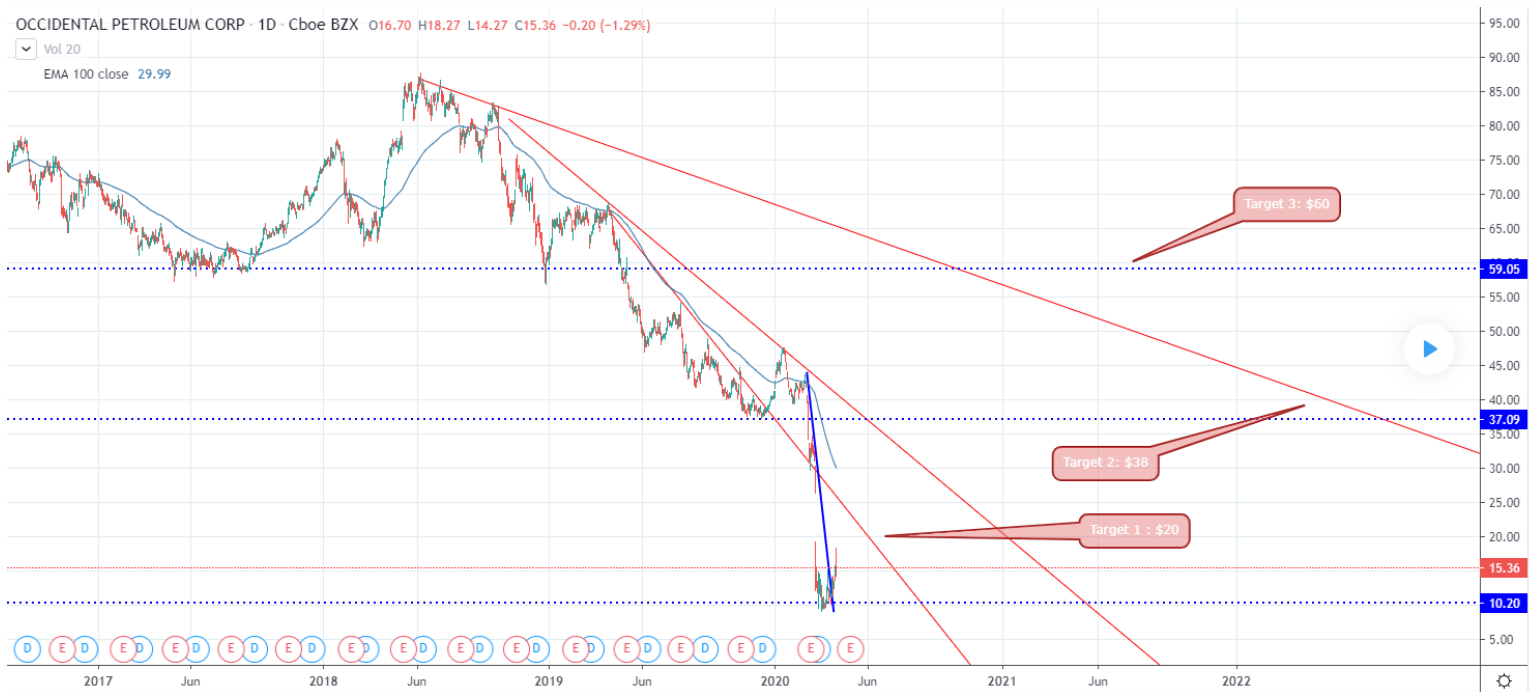
# OXY PEERS - SELECT UP TO 4 PEERS TO COMPARE IN CHART

Top 5 Industry Peers ▼

Company Name/Symbol ^	Current Consensus Recommendation	Price	Today's Change	Market Cap	P/E	5 Yr EPS Growth
<input checked="" type="checkbox"/> Occidental Petroleum Corp oxy	<div><div>HOLD</div></div>	\$15.36	↓ 0.20 -1.29%	13.7B	--x	+29.17%
<input type="checkbox"/> Apache Corp APA	<div><div>HOLD</div></div>	\$8.20	↑ 0.62 +8.18%	3.1B	--x	-25.81%
<input type="checkbox"/> Concho Resources Inc CXO	<div><div>BUY</div></div>	\$52.74	↑ 0.61 +1.17%	10.4B	31.4x	+13.62%
<input type="checkbox"/> Devon Energy Corp DVN	<div><div>BUY</div></div>	\$9.67	↑ 0.26 +2.76%	3.7B	--x	-14.64%
<input type="checkbox"/> EOG Resources Inc EOG	<div><div>BUY</div></div>	\$44.82	↓ 0.47 -1.04%	26.1B	64.0x	+55.65%
<input type="checkbox"/> Pioneer Natural Resources Co PXD	<div><div>BUY</div></div>	\$75.48	↓ 4.81 -5.99%	12.5B	19.8x	+43.77%



## Investment Circle Trader Ideas



Oxy has clearly felt the effect of the cut in oil prices as well as Coronavirus. Oxy has broken short term trendlines on the daily chart: Target 1: \$20, Target 2 \$38, Target 3 \$60, Value Investor Play – Trader OT\_FOREX



Previous target hit, now looking for Fibonacci 1.618 extension target. OPEC meeting could pump or dump the stock – Trader Bullish Charts



Target is \$24 if it holds above \$15.37 baseline, place stop loss at \$9.86 or short on the way down if resistance is broken.
























Momentum to continue let it run – Trader Ferozelalani



## Candlestick Patterns

[Customize](#)

Pattern	Timeframe	Reliability	Candles Ago	Candle Time
Emerging Patterns				
 Two Crows	5H	★★★	Current	
Completed Patterns				
 Inverted Hammer	1M	★★★	3	Jan 20
 Downside Gap Three Methods	15	★★★	3	Apr 09, 2020 03:00PM
 Engulfing Bearish	1H	★★★	4	Apr 09, 2020 11:00AM
 Three Line Strike	30	★★★	4	Apr 09, 2020 01:30PM
 Engulfing Bearish	5H	★★★	5	Apr 07, 2020 10:00AM
 Advance Block Bearish	30	★★★	5	Apr 09, 2020 01:00PM
 Inverted Hammer	1M	★★★	7	Sep 19
 Three Black Crows	30	★★★	8	Apr 09, 2020 11:30AM
 Harami Cross	1M	★★★	10	Jun 19
 Bullish Engulfing	1W	★★★	10	Feb 02, 2020
 Engulfing Bearish	5H	★★★	10	Apr 03, 2020 06:00AM
 Doji Star Bearish	1H	★★★	10	Apr 08, 2020 12:00PM
 Three Black Crows	1W	★★★	11	Jan 26, 2020
 Doji Star Bearish	5H	★★★	11	Apr 02, 2020 03:00PM
 Advance Block Bearish	15	★★★	12	Apr 09, 2020 12:45PM
 Inverted Hammer	1H	★★★	13	Apr 08, 2020 09:00AM
 Advance Block Bearish	15	★★★	13	Apr 09, 2020 12:30PM
 Advance Block Bearish	15	★★★	14	Apr 09, 2020 12:15PM
 Abandoned Baby Bullish	1D	★★★	15	Mar 19, 2020
 Bullish doji Star	1D	★★★	16	Mar 18, 2020

## Highlights

- Ranked 3<sup>rd</sup> in peer group
- Relative Strength (RS) is 5 out of 10
- Earnings Per Share (EPS) 1 out of 10
- Accumulation / Distribution is 9.1 out of 10
- Price above Fibonacci Resistance 2 \$14.96 confirm if this is solid support and market is in uptrend. Trade off support level. Evaluate OPEC meeting outcome and oil production measures
- Technical analysis shows weekly and monthly sell that could change pending price action with new support and resistance levels.

## Exits

- Place trailing stop loss order, take profits at 5% is recommended, but ride the stock price up
- Place a stop limit order, and ensure intraday price trading range is large enough so you don't get priced out of the stock
- Stop Loss at 7% below entry is recommended as risk strategy to preserve capital

## Weekly

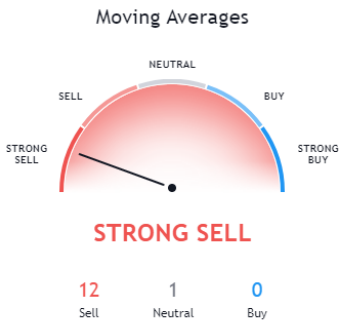
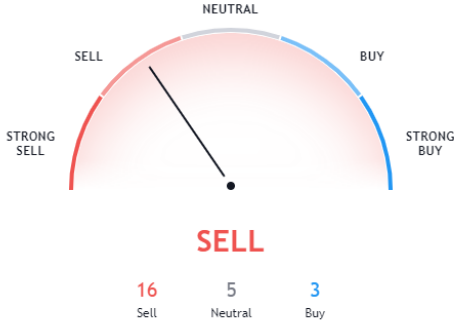
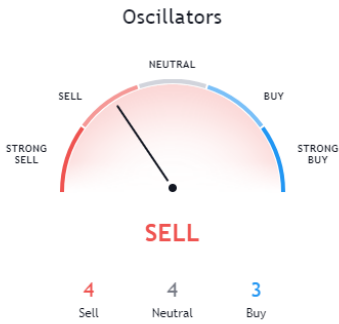
### Pivot Points »

Apr 09, 2020 08:00PM GMT

Name	S3	S2	S1	Pivot Points	R1	R2	R3
Classic	6.60	8.36	10.68	12.44	14.76	16.52	18.84
Fibonacci	8.36	9.92	10.88	12.44	14.00	14.96	16.52
Camarilla	11.88	12.25	12.63	12.44	13.37	13.75	14.12
Woodie's	6.88	8.50	10.96	12.58	15.04	16.66	19.12
DeMark's	-	-	11.56	12.88	15.64	-	-

1 minute   5 minutes   15 minutes   1 hour   4 hours   1 day   1 week   1 month

Summary



OSCILLATORS

Name	Value	Action
Relative Strength Index (14)	26.65	Neutral
Stochastic %K (14, 3, 3)	11.21	Buy
Commodity Channel Index (20)	-109.90	Buy
Average Directional Index (14)	35.02	Neutral
Awesome Oscillator	-24.09	Sell
Momentum (10)	-24.36	Sell
MACD Level (12, 26)	-8.29	Sell
Stochastic RSI Fast (3, 3, 14, 14)	16.38	Neutral
Williams Percent Range (14)	-83.51	Buy
Bull Bear Power	-19.11	Neutral
Ultimate Oscillator (7, 14, 28)	32.11	Neutral

MOVING AVERAGES

Name	Value	Action
Exponential Moving Average (5)	16.27	Sell
Simple Moving Average (5)	12.89	Buy
Exponential Moving Average (10)	22.18	Sell
Simple Moving Average (10)	24.97	Sell
Exponential Moving Average (20)	29.48	Sell
Simple Moving Average (20)	33.07	Sell
Exponential Moving Average (30)	34.01	Sell
Simple Moving Average (30)	36.01	Sell
Exponential Moving Average (50)	40.58	Sell
Simple Moving Average (50)	41.43	Sell
Exponential Moving Average (100)	50.41	Sell
Simple Moving Average (100)	57.28	Sell
Exponential Moving Average (200)	60.00	Sell
Simple Moving Average (200)	62.77	Sell
Ichimoku Cloud Base Line (9, 26, 52, 26)	28.29	Neutral
Volume Weighted Moving Average (20)	22.37	Sell
Hull Moving Average (9)	6.80	Buy

## OXY Historical Data



Time Frame:

Daily ▼



Download Data

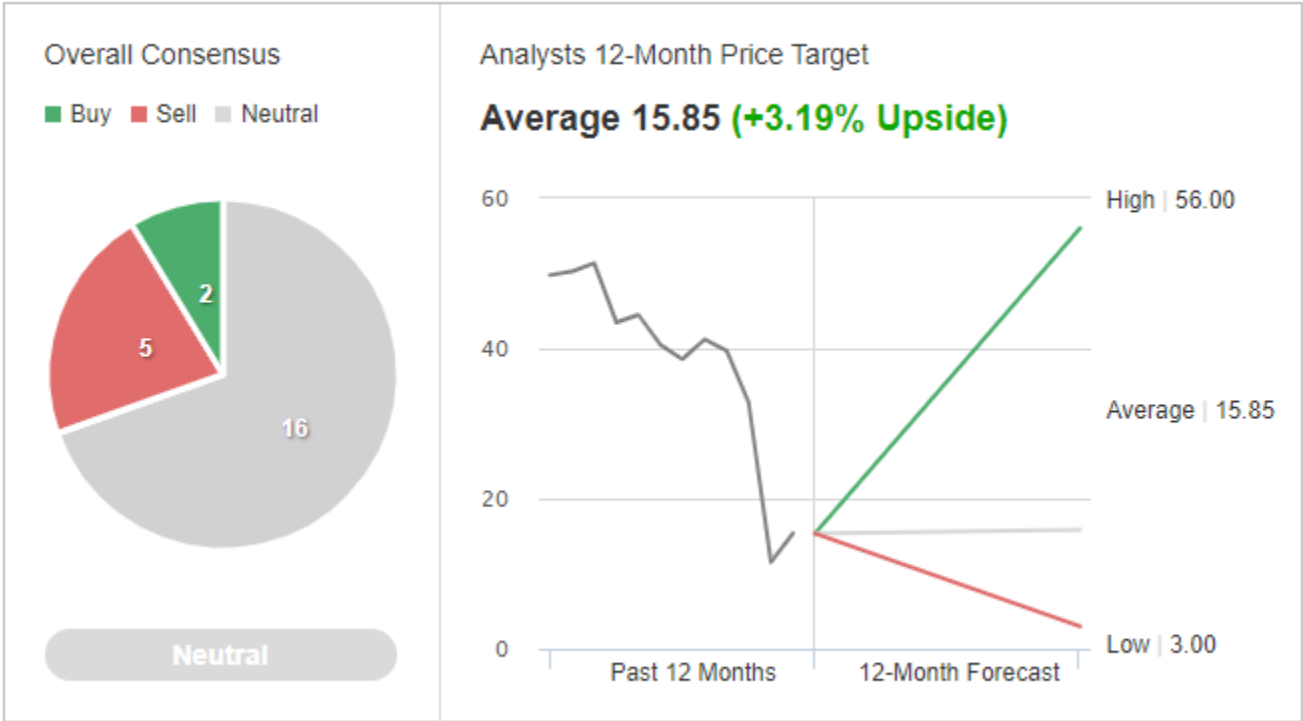
03/12/2020 - 04/12/2020



Date ▾	Price ▾	Open ▾	High ▾	Low ▾	Vol. ▾	Change % ▾
Apr 09, 2020	15.36	16.91	18.22	14.31	110.85M	-1.29%
Apr 08, 2020	15.56	14.25	15.68	14.06	48.99M	12.43%
Apr 07, 2020	13.84	14.23	15.20	13.62	54.73M	2.98%
Apr 06, 2020	13.44	12.56	13.49	12.46	52.07M	3.38%
Apr 03, 2020	13.00	13.82	14.07	11.52	92.06M	1.80%
Apr 02, 2020	12.77	11.44	13.91	11.20	79.14M	18.90%
Apr 01, 2020	10.74	10.91	11.16	10.12	39.84M	-7.25%
Mar 31, 2020	11.58	11.61	12.07	11.11	35.57M	5.18%
Mar 30, 2020	11.01	11.32	11.45	10.20	44.72M	-5.17%
Mar 27, 2020	11.61	11.90	12.37	11.49	34.68M	-9.51%
Mar 26, 2020	12.83	12.08	15.25	12.02	70.32M	6.92%
Mar 25, 2020	12.00	11.20	12.62	10.22	55.41M	11.94%
Mar 24, 2020	10.72	10.40	10.76	9.73	42.02M	10.63%
Mar 23, 2020	9.69	10.25	10.29	9.47	36.78M	-5.28%
Mar 20, 2020	10.23	11.15	11.18	9.55	50.83M	-5.54%
Mar 19, 2020	10.83	10.40	10.98	9.44	38.09M	2.85%
Mar 18, 2020	10.53	10.38	10.84	9.01	41.26M	-7.14%
Mar 17, 2020	11.34	12.38	12.80	11.05	34.73M	-5.66%
Mar 16, 2020	12.02	11.40	13.68	11.20	37.31M	-15.71%
Mar 13, 2020	14.26	13.31	14.56	11.59	64.91M	19.93%
Mar 12, 2020	11.89	10.23	14.84	9.44	73.14M	0.76%
Highest: 18.22	Lowest: 9.01	Difference: 9.21		Average: 12.15		Change %: 30.17

# Wall Street

## OXY Consensus Estimates



Data Based on a Poll of 23 Analysts

### ANALYST CONSENSUS & TRENDS

STRONG BUY	1	
BUY	1	
HOLD	16	
SELL	1	
UNDERPERFORM	6	

The current Price Target for OXY is \$15.48

## Latest News

### [Young Shale CEO Asks Texas to Curb Oil Output](#)

Apr. 12, 2020 at 8:00 a.m. ET on The Wall Street Journal

### [Stocks To Watch: Big Banks And Vaccine Players In The Spotlight](#)

Apr. 11, 2020 at 8:35 a.m. ET on Seeking Alpha

### [A New Day Or Era? OPEC+ Agree To Cut 10 Million In Next Months](#)

Apr. 9, 2020 at 7:32 p.m. ET on Seeking Alpha

### [Occidental Petroleum \(OXY\) Stock Sinks As Market Gains: What You Should Know](#)

Apr. 9, 2020 at 5:45 p.m. ET on Zacks.com

### [Occidental wants federal lifeline for U.S. oil industry - Bloomberg](#)

Apr. 9, 2020 at 5:24 p.m. ET on Seeking Alpha

### [Shale Oil's Final Theft From Shareholders](#)

Apr. 9, 2020 at 4:38 p.m. ET on Seeking Alpha

### [Dorchester Minerals: Mr. Cleanhead Would Approve](#)

Apr. 9, 2020 at 1:07 p.m. ET on Seeking Alpha

### [Coronavirus Crisis Legacy: Mountains of Debt](#)

Apr. 9, 2020 at 11:54 a.m. ET on The Wall Street Journal

## Complaints, Reviews, & Major Litigation

[Investor Icahn sues Occidental Petroleum over 'misguided' Andarko deal](#)

[INVESTOR ACTION ALERT: The Schall Law Firm Announces the Filing of a Class Action Lawsuit Against Anadarko Petroleum Corporation and Encourages Investors with Losses in Excess of \\$100,000 to Contact the Firm](#)

[Shareholder Lawsuits Say Millions in Oxy Money Wasted on Chairman's Art](#)

[No Oil, Inc. v. Occidental Petroleum Corp.](#)

[Occidental Petroleum settles Peru pollution case](#)

# Violation Tracker Parent Company Summary

**Parent Company Name:**

Occidental Petroleum

**Ownership Structure:**

publicly traded (ticker symbol OXY)

**Headquartered in:**

California

**Major Industry:**

oil and gas

**Specific Industry:**

oil & gas

**Penalty total since 2000:**

**\$5,411,970,886**

**Number of records:**

170

Top 10 Primary Offense Types	Penalty Total	Number of Records
environmental violation	\$5,374,515,864	105
False Claims Act and related	\$34,750,000	4
energy market violation	\$1,332,423	1
offshore drilling violation	\$822,700	12
railroad safety violation	\$330,900	37
workplace safety or health violation	\$205,743	10
labor relations violation	\$13,256	1



